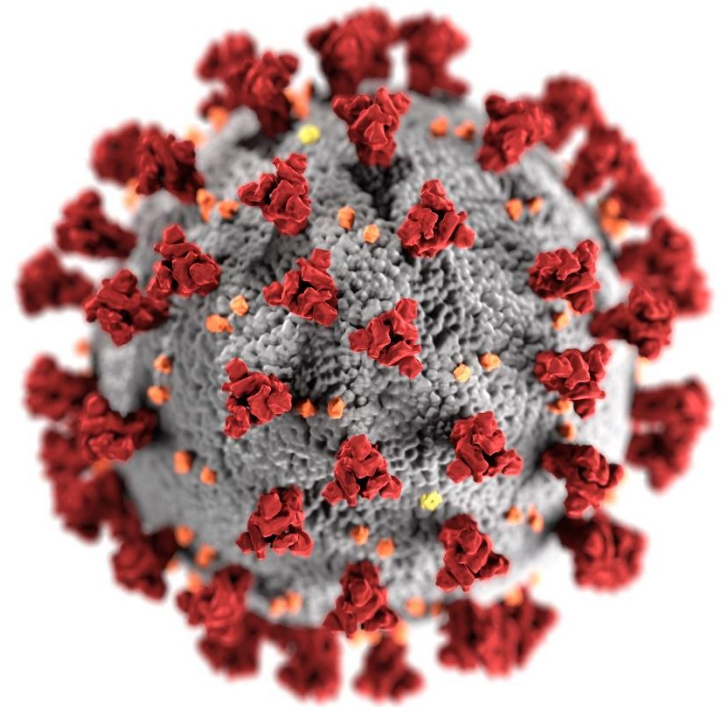# Updates to Weekly COVID-19 Vaccination Data Reporting: Long-term Care Facilities

Division of Healthcare Quality Promotion
Centers for Disease Control and Prevention (CDC) COVID-19

June 2023

cdc.gov/coronavirus

CMS Reporting Requirements for Long-term care facilities

- **May 11, 2023 - End of COVID-19 Public Health Emergency**
  - Long-term care facilities need to continue to report to the Healthcare Personnel and Resident Weekly LTCF **COVID-19 Vaccination Modules** of the LTCF component on a weekly basis

- **Reminder: Facilities can contact CMS with questions about reporting requirements and quality reporting:**
  - Long-term care facilities weekly reporting requirement questions: DNH_TriageTeam@cms.hhs.gov
  - Skilled nursing facilities quality reporting program questions: SNFQualityQuestions@cms.hhs.gov

Objectives

- **Simplification of the forms**!

  – Highlight changes to the weekly COVID-19 vaccination reporting forms for LTCF Residents, and Healthcare Personnel

- Review recent changes and updates:

  – Review form changes

  – Review up to date definition changes

  – Review example scenarios

  – Discuss frequently asked questions

Note: Form changes will be implemented Quarter 3, June 26, 2023

Note: These slides will be posted to the NHSN COVID-19 Vaccination website

Background for Form Changes

- In April of 2023 [Food and Drug Administration (FDA)](#) and the [CDC](#) announced changes to its Emergency Use Authorization for COVID-19 vaccines.

- Beginning on **June 26, 2023** (Q3 2023), residents and healthcare personnel are considered up to date with their COVID-19 vaccinations if they have **received an updated (bivalent) vaccine(s)**.

Form Simplification
Up to Date definition change as of June 26, 2023

Changes to Weekly COVID-19 Vaccination: Resident Form

Question	LTCF Resident Form
Question 1: Number of residents staying in this facility for at least 1 day during the week of data collection	No change
Question 2.1: Only 1 dose of a two-dose primary COVID-19 vaccine series	Remove
Question 2.2: Any completed primary COVID-19 vaccine series	Remove
Question 3.1: Medical contraindication to COVID-19 vaccine	No change (new variable/definition)
Question 3.2: Offered but declined COVID-19 vaccine	No change (new variable/definition)
Question 3.3: Unknown COVID-19 vaccination status	No change (new variable/definition)
Question 4 **Cumulative** number of residents with complete primary series vaccine in Question #2 who have received **any booster(s) or additional dose(s)** of COVID-19 vaccine since August 2021	Remove
Question 4.1 *Cumulative number of residents in Question #4 who have received only one booster dose of COVID-19 vaccine since August 2021	Remove
Question 4.2 4.2 Cumulative number of residents in Question #4 who received two or more booster doses of COVID-19 vaccine, and the most recent dose was received since March 29, 2022	Remove
Question 5: Individuals in question #2 who are up to date with COVID-19 vaccines	Move & Revise (Will be # Q2)

Current Weekly COVID-19 Vaccination: <u>Resident Form</u>

Removing

- Primary vaccine series and booster dose questions on question 2 and 4

Keeping

- Question 1
- Question 3 – 3.3 (modified definition)
- Question 5
- (moving to question 2)

Primary Vaccine Series	1. *Number of residents staying in this facility for at least 1 day during the week of data collection
	2. ~~Cumulative number of residents in Question #1 who have received **primary** series COVID-19 vaccines in this facility or elsewhere since December 2020:~~
	2. ~~dose of a two-dose **Primary** COVID-19 vaccine series~~
	2. *Any completed **Primary** COVID-19 vaccine series
	3. ***Cumulative** number of residents in Question #1 with other conditions:
	3.1. *Medical contraindication to COVID-19 vaccine
	3.2. *Offered but declined COVID-19 vaccine
	3.3. *Unknown COVID-19 vaccination status
Boosters	4. ***Cumulative** number of residents with complete primary series vaccine in Question #2 who have received **any booster(s) or additional dose(s)** of COVID-19 vaccine since ~~August 2021~~
	4. ~~*Cumulative number of residents in Question #4 who have received **only one** booster dose of COVID-19 vaccine since August 2021~~
	4.3. ***Cumulative** number of residents in Question #4 who received **two or more booster doses** of COVID-19 vaccine, and the most recent dose was received since March 29, 2022
Up to Date	Question 5 asks about individuals who are up to date. Please review the current definition of up to date: https://www.cdc.gov/nhsn/pdfs/hps/covidvax/UpToDateGuidance-May2022-508.pdf
	5. ***Cumulative number** of residents in question #2 who are <u>up to date</u> with COVID-19 vaccines

Weekly COVID-19 Vaccination: Revised Resident Form

New Version: After removing Primary Series, and Boosters

1. *Number of residents staying in this facility for at least 1 day during the week of data collection	
2. *Cumulative number of residents in Question #1 who are **up to date** with COVID-19 vaccines. **Please review the current definition of up to date:** Key Terms and Up to Date Vaccination	
3. *Cumulative number of residents in Question #1 with other conditions:	
3.1. *Medical contraindication to COVID-19 vaccine	
3.2. *Offered but declined COVID-19 vaccine	
3.3. *Unknown/other COVID-19 vaccination status	

Weekly COVID-19 Vaccination: <u>Revised Resident Form</u> (Cont.)

- Question 3.1 *Medical contraindication to COVID-19 vaccine

- Question 3.2 *Offered but declined COVID-19 vaccine

- Question 3.3 *Unknown/other COVID-19 vaccination status

Changes to Weekly COVID-19 Vaccination: HCP Form

Question	HCP Form
Question 1: Individuals eligible to work at the facility	No change
Question 2.1: Only 1 dose of a two-dose primary COVID-19 vaccine series 2.2	**Remove**
Question 2.2: Any completed primary COVID-19 vaccine series	No change
Question 3.1: Medical contraindication to COVID-19 vaccine	No change
Question 3.2: Offered but declined COVID-19 vaccine	No change
Question 3.3: Unknown COVID-19 vaccination status	No change
Question 4: Individuals with a complete primary series vaccine who have received any booster(s) or additional dose(s) of COVID-19 vaccine since August 2021	**Remove**
Question 5: Individuals in question #2 who are up to date with COVID-19 vaccines	No change

Current Weekly COVID-19 Vaccination: HCP Form

Removing

- Questions 2.1, 2.2 and 5

Moving

- Up to date from question 5 to question 4

Keeping

- Questions 1, 2, and 3 - 3.3

Updated Foot notes

Weekly COVID-19 Vaccination: Revised HCP Form

New Version:

with up to date changes and reduction of questions

				Cumulative Vaccination Coverage		
		Healthcare Personnel (HCP) Categories				
	All Core HCP[a]	All HCP[b]	Employee HCP	Non-Employee HCP		
			*Employees (staff on facility payroll)[c]	*Licensed independent practitioners: Physicians, advanced practice nurses, & physician assistants[d]	*Adult students/ trainees & volunteers[e]	*Other Contract Personnel[f]
1. *Number of HCP that were eligible to have worked at this healthcare facility for at least 1 day during the week of data collection						
2. *Cumulative number of HCP in Question #1 who have received complete primary series [g] COVID-19 vaccine(s) at this facility or elsewhere since December 2020						
3. *Cumulative number of HCP in Question #1 with other conditions:						
3.1. *Medical contraindication to COVID-19 vaccine						
3.2. *Offered but declined COVID-19 vaccine						
3.3. *Unknown/other COVID-19 vaccination status						
4.*Cumulative number of HCP in question #1 who are **up to date** with COVID-19 vaccines. **Please review the current definition of up to date:** Key Terms and Up to Date Vaccination						

Weekly COVID-19 Vaccination: <u>Revised HCP Form</u>
Updated primary series definition

a. Sum of Employees (staff on facility payroll), Licensed independent practitioners: Physicians, advanced practice nurses & physician assistants, and Adult students/trainees & volunteers.

b. Sum of Employees (staff on facility payroll), Licensed independent practitioners: Physicians, advanced practice nurses & physician assistants, Adult students/trainees & volunteers, and Other contract personnel.

c. All persons receiving a direct paycheck from the healthcare facility (i.e., on the facility's payroll), regardless of clinical responsibility or patient contact.

d. Physicians (MD, DO); advanced practice nurses; and physician assistants only who are affiliated with the healthcare facility, but are not directly employed by it (i.e., they do not receive a paycheck from the facility), regardless of clinical responsibility or patient contact. Post-residency fellows are also included in this category.

e. Adult students/trainees and volunteers: medical, nursing, or other health professional students, interns, medical residents, or volunteers aged 18 or older that are affiliated with the healthcare facility, but are not directly employed by it (i.e., they do not receive a paycheck from the facility), regardless of clinical responsibility or patient contact.

f. Persons providing care, treatment, or services at the facility through a contract who do not fall into any other HCP (denominator) categories.

g. Complete primary series as of June 26, 2023 is defined as receiving a 2-dose series of a monovalent COVID-19 vaccine OR a single dose of Janssen OR a single dose of bivalent vaccine.

Up to Date Definition Change (Quarter 3 - beginning June 26, 2023)

Definition for Up to Date COVID-19 Vaccination Status

- In April of 2023 [Food and Drug Administration (FDA)](#) and the [CDC](#) announced changes to its Emergency Use Authorization for COVID-19 vaccines.

- Beginning on **June 26, 2023** (Q3 2023), residents and healthcare personnel are considered up to date with their COVID-19 vaccinations if they have **received an updated (bivalent) vaccine(s)**.

- An individual is considered up to date once they received 1 updated bivalent Pfizer-BioNTech or bivalent Moderna COVID-19 vaccine. This up to date definition is the same for all individuals, regardless of age and immunocompromised status.

Weekly COVID-19 Vaccination Form: Up to Date

- **Resident Form**: Question 2 pertains to the Up to Date definition

2. *Cumulative number of residents in Question #1 who are **up to date** with COVID-19 vaccines.

Please review the current definition of up to date: Key Terms and Up to Date Vaccination

- **HCP Form**: Question 4 pertains to the Up to Date definition

4. *Cumulative number of HCP in question #1 who are **up to date** with COVID-19 vaccines.

Please review the current definition of up to date: Key Terms and Up to Date Vaccination

Note: Please refer to the CDC NHSN guidance document that will be posted to the NHSN website with the current definition of up-to-date vaccination. Users should review this document at least once per quarter to check for definition updates. UpTo Date Guidance Quarter 2 0f 2023 mockup_508 (cdc.gov)

Scenarios

These scenarios apply to the Up to Date definition change (beginning Quarter 3 - June 26, 2023)

Weekly COVID-19 Vaccination: <u>Revised Resident Form</u>

New Version: After removing Primary Series, and Boosters

1. *Number of residents staying in this facility for at least 1 day during the week of data collection	
2. *Cumulative number of residents in Question #1 who are **up to date** with COVID-19 vaccines. **Please review the current definition of up to date:** <u>Key Terms and Up to Date Vaccination</u>	
3. *Cumulative number of residents in Question #1 with other conditions:	
3.1. *Medical contraindication to COVID-19 vaccine	
3.2. *Offered but declined COVID-19 vaccine	
3.3. *Unknown/other COVID-19 vaccination status	

Is this individual considered up to date with COVID-19 vaccines <u>for Quarter 3, 2023</u>?

Mary (40 years of age) is a nursing home <mark>resident</mark> who completed her primary COVID-19 vaccine series in May 2021, an original monovalent booster in October 2021, and an updated (bivalent) dose on November 3, 2022.

Answer:

Yes. Mary is considered up to date **for weeks during quarter 3 of 2023** since she received an updated (bivalent) vaccine.

Where to document?

Question 2. *Cumulative number of residents in Question #1 who are **up to date** with COVID-19 vaccines.

Is this individual considered up to date with COVID-19 vaccines <u>for Quarter 3, 2023</u>? (Cont.)

Tom, a nursing home <mark>resident</mark>, completed his primary vaccine series on February 1, 2021 and received an original (monovalent) booster dose October 2021 but declined to receive an updated (bivalent) dose.

Answer:

No. Tom is not considered up to date with COVID-19 vaccines **<u>for weeks during quarter 3 of 2023</u>** since he did not receive the most recent recommended updated bivalent dose.

Where to document?

3.2. *Offered but declined COVID-19 vaccine

Weekly COVID-19 Vaccination: Revised HCP Form

New Version:

with up to date changes and reduction of questions

Cumulative Vaccination Coverage						
	Healthcare Personnel (HCP) Categories					
	All Core HCP[a]	**All HCP[b]**	**Employee HCP**	**Non-Employee HCP**		
			*Employees (staff on facility payroll)[e]	*Licensed independent practitioners: Physicians, advanced practice nurses, & physician assistants[d]	*Adult students/ trainees & volunteers[e]	*Other Contract Personnel[f]
1. *Number of HCP that were eligible to have worked at this healthcare facility for at least 1 day during the week of data collection						
2. *Cumulative number of HCP in Question #1 who have received complete primary series [g] COVID-19 vaccine(s) at this facility or elsewhere since December 2020						
3. *Cumulative number of HCP in Question #1 with other conditions:						
3.1. *Medical contraindication to COVID-19 vaccine						
3.2. *Offered but declined COVID-19 vaccine						
3.3. *Unknown/other COVID-19 vaccination status						
4.*Cumulative number of HCP in question #1 who are up to date with COVID-19 vaccines. Please review the current definition of up to date: Key Terms and Up to Date Vaccination						

Is this individual considered up to date with COVID-19 vaccines for Quarter 3, 2023 ? (Cont.)

Healthcare worker Marc completed his primary vaccine series on January 18, 2021 and received an additional dose in June 2021 and an updated (bivalent) dose in October 2022.

Answer:

Yes. He is considered up to date with COVID-19 vaccines **for weeks during quarter 3 of 2023** since he has received the most recent recommended updated bivalent dose.

Where to document?

2. ***Cumulative number of HCP in Question #1 who have received complete primary series** [g] COVID-19 vaccine(s) at this facility or elsewhere since December 2020

4. *Cumulative number of HCP in question #1 who are **up to date** with COVID-19 vaccines.

Is this individual considered up to date with COVID-19 vaccines <u>for Quarter 3, 2023</u>? (Cont.)

<mark>Healthcare worker</mark> Jessica did not complete her primary vaccine series but chose to receive an updated (bivalent) dose in May of 2023.

Answer:

Yes. She is considered up to date with COVID-19 vaccines **<u>for weeks during quarter 3 of 2023</u>** since she has received the most recent recommended updated bivalent dose.

Where to document?

2.*Cumulative number of HCP in Question #1 who have received complete primary series COVID-19 vaccine(s) at this facility or elsewhere since December 2020
4.*Cumulative number of HCP in question #1 who are **<u>up to date</u>** with COVID-19 vaccines.

Is this individual considered up to date with COVID-19 vaccines for Quarter 3, 2023? (Cont.)

Healthcare worker Harry received one dose of the primary vaccine in February of 2021 and then received an updated (bivalent) dose in June 2023.

Answer:

Yes. He is considered up to date with COVID-19 vaccines **for weeks during quarter 3 of 2023** since he has received the most recent recommended updated bivalent dose.

Where to document?

2.*Cumulative number of HCP in Question #1 who have received complete primary series COVID-19 vaccine(s) at this facility or elsewhere since December 2020

4.*Cumulative number of HCP in question #1 who are **up to date** with COVID-19 vaccines.

Frequently Asked Questions

Question #1

When do new the form changes take effect?

- Beginning on June 26, 2023 (Q3 2023), the new weekly summary form changes will take effect
- At this time, please use the new [up to date](#)definition when reporting COVID-19 vaccination data through NHSN

Question #2

With the PHE ending, do long-term care facilities need to continue reporting COVID-19 vaccination data? If so, how often?

- Yes. As mentioned earlier, weekly reporting of COVID-19 vaccination data for HCP and residents through the LTCF COVID-19 Vaccination Modules will remain required for CMS-certified facilities following the ending of the PHE on May 11, 2023.

- Please note that COVID-19 vaccination data should continue to be reported weekly for residents and HCP.

Question #3

Is a 66-year-old who has received a recommended bivalent dose in September of 2022, but no other bivalent doses, considered up to date?

- **Yes, this individual is considered up to date**

Note: Individuals who are 65 years of age and older or immunocompromised are eligible to receive additional COVID-19 vaccine doses because of the clinical benefit but it is not mandatory. Whether or not the individual receives <u>additional</u> updated bivalent doses, they are still up to date after receiving a single (updated) bivalent dose.

Question #4

Where do I document a Healthcare Worker who only received partial primary series (a single dose of original monovalent Moderna or Pfizer)?

- On the simplified HCP form, this Health Care Worker would be documented in Question #3.3: Unknown/other COVID-19 vaccination status
- Reminder: partial primary series (formerly question #2.2) was removed from the HCP form

Summary of Updates and Changes

- **Simplification of the forms**!
  - Highlighted changes to the weekly COVID-19 vaccination reporting forms for LTCF residents, and Healthcare Personnel
- Reviewed recent changes and updates:
  - Up to date definition change for both residents and HCP
  - Example scenarios
  - Discussed frequently asked questions

Resources

Resource: The NHSN Website

- [Weekly HCP & Resident COVID-19 Vaccination | LTCF | NHSN | CDC](#)
  - Training Slides
  - Quick Reference Guides
  - FAQs
  - Data Collection Forms
  - .CSV
  - Person – Level Forms

Weekly HCP & Resident COVID-19 Vaccination

Print

Long-term care facilities can track weekly COVID-19 vaccination data for residents and healthcare personnel (HCP) through NHSN.

On This Page

Protocol	Person-Level COVID-19 Vaccination Forms - Instructions and Guidance Documents
Training	
Data Collection Forms and Instructions	Person-Level COVID-19 Vaccination Data - CSV Data Import
Weekly COVID-19 Vaccination Summary Data - CSV Data Import	Resources
	Retired Quick Reference Guides

Nursing Home COVID-19 Vaccination Data Dashboard

FAQs on Reporting COVID-19 Vaccination Data

Questions or Need Help?

E-mail user support at: NHSN@cdc.gov

Subject Line: Please write '*Weekly COVID-19 Vaccination*' along with your facility type for a faster reply

For more information, please contact Centers for Disease Control and Prevention
1600 Clifton Road NE, Atlanta, GA 30333
Telephone, 1-800-CDC-INFO (232-4636) / TTY: 1-888-232-6348
E-mail: cdcinfo@cdc.gov   Web: www.cdc.gov

The findings and conclusions in this report are those of the authors and do not necessarily represent the official position of the Centers for Disease Control and Prevention.