

Long-Term Care Facility Component (LTCF) Person-Level COVID-19 Vaccination Form: A How-To Guide

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Purpose

CMS-certified Skilled Nursing Facilities (SNF) are required to continue to submit cumulative weekly COVID-19 Vaccination data to the Weekly COVID-19 Vaccination Modules to fulfill CMS reporting requirements, using the Long-Term Care (LTC) component in NHSN. Data can be reported to this module in three ways, and this guide focuses on #3:

- 1. Directly into the data entry screens of the Weekly COVID-19 Vaccination Module.
- 2. Through .CSV upload into the Weekly COVID-19 Vaccination Module.

3. As of March 28, 2022, Long-Term Care (LTC) facilities also have the option to use the Person-Level (Event-Level) Vaccination Forms and select the "view reporting summary and submit" to submit these data to the Weekly COVID-19 Vaccination Modules.

What will be covered in this guide?

This guide provides additional information on the third option listed above. The optional Person-Level Vaccination Forms can assist facilities with managing and tracking person-level vaccination data directly in NHSN and calculating and entering the weekly summary totals in the application.

This guide covers how to enter a new record and update an existing record in the Person-Level COVID-19 Vaccination Forms. Scenarios described include adding a resident who is discharged and later is re-admitted to the facility, and how to record a resident's vaccination status as it changes overtime. This guide will also provide instructions for exporting and importing .CSV data. Please note that all examples in this guide utilize test data. These data are fictitious and are for educational purposes only. Keep in mind that while most examples in this guide use resident data, the steps for entering and updating records in the Person-Level COVID-19 Vaccination Forms are the same for staff and residents.

Who should use the Person-Level COVID-19 Vaccination Forms?

We recommend that all **LTC facilities** use the Person-Level COVID-19 Vaccination Forms to ensure accurate summary of data when submitting staff and resident data to the Weekly COVID-19 Vaccination Modules.

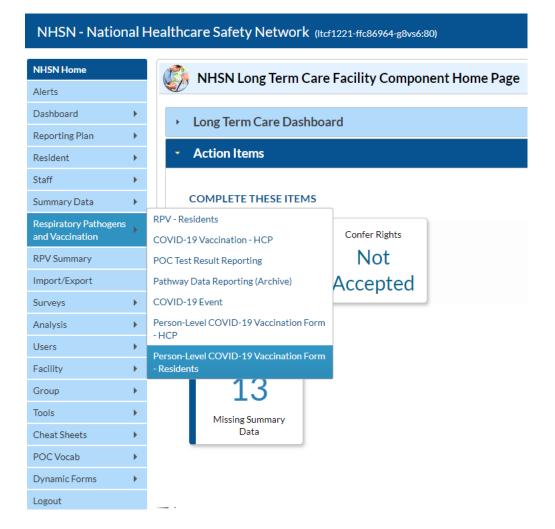
What are the advantages of the Person-Level COVID-19 Vaccination Form?

Use of this form simplifies reporting summary data. The NHSN application automatically **calculates** the weekly summary totals based on the person-level data. This means those who use the Person-Level COVID-19 Vaccination Form will no longer need to manually calculate and enter totals in the summary form. The Person-Level COVID-19 Vaccination Form automatically classify individuals' up to date vaccination status for each reporting week of interest. Users enter/update the person-level data and click 'View Reporting Summary and Submit' to review the totals and submit their weekly data. The Person-Level COVID-19 Vaccination Form also help facilities organize and manage data on all HCP and capture changes in individuals' vaccination status over time.

Accessing the Person-Level COVID-19 Vaccination Form

The optional Person-Level COVID-19 Vaccination Form is available in the long-term care component of the NHSN application.

Select Person-Level COVID-19 Vaccination Form-Residents or Person-Level COVID-19 Vaccination Form-HCP as seen in the image below.



This will take you to the data entry screen where person-level vaccination data can be entered, modified, or uploaded via .CSV file. This is the first step for any person-level data entry, upload, or modification.

User Rights

To enter person-level vaccination data for healthcare workers, the user must have the 'Administrator', 'All Rights', and 'Staff/Visitor' box(s) checked under the Long-Term Care Facility column as seen in the image below to submit personlevel data. Facility Administrators automatically have access to these data.

Rights			Long Ter	m Care Facility	
Administrator				\checkmark	
All Rights				\checkmark	
Analyze Data					
Add, Edit, Delete					
View Data					
Staff/Visitor - Add, Edit, Delete				\checkmark	
Staff/Visitor - View					
Customize Rights					Advanced
	Effective Rights	Save	Back		

A Facility Administrator or a user with administrator rights can grant these additional rights to users. The steps to grant these rights to additional users are as follows:

When you are on the NHSN Long-Term Care Component Home Page:

- Navigate down to the "User" tab on the left-hand navigation bar.
- Hover over the tab and select "Add."
- Enter user information (an asterisk indicates required data for that field)
- Click "Save" at the bottom of the page.
- You should now be on the "Add User Rights" page.
- Check the appropriate Rights box(s) under the Long-Term Care Facility column.
- Click "Save" at the bottom of the screen once Rights are checked.

	Edit User Rights	
--	------------------	--

User ID: Facility List:			•	
Rights			Long Term Care Facility	
Administrator				
All Rights				
Analyze Data				
Add, Edit, Delete			\checkmark	
View Data			\checkmark	
Staff/Visitor - Add, Edit, Delete			\checkmark	
Staff/Visitor - View			v	
Customize Rights				Advanced
E	ffective Rights	Save	Back	

• After you have selected "Save" look for the "Users rights save successfully" in the upper right-hand corner



• User rights are immediately granted, and the Person-Level COVID-19 Vaccination Form is ready for use.

Note: if the user cannot see the Person-Level COVID-19 Vaccination Form immediately, then log out of NHSN and log back in.

Entering a New Person-Level Vaccination Record

The NHSN person-level vaccination records are linked to the NHSN Healthcare worker list to provide consistency and integration across NHSN collection forms.

Tips for creating Unique HCP Identifier

- Ensure that you are using the ID used for the same individual entered on other forms in NHSN.
- Avoid starting the ID with a 0 (zero) because if you ever decide to import a .CSV file, the .CSV drops the leading 0 (zero) and this changes the ID. This will result in duplicate rows for the same person with two different IDs.
- Avoid using birthday, first name, or last name only as the ID because this type of identification can be shared by
 more than one individual, so this will eventually create duplicates.

Step 1: Enter unique resident identifier and demographics

The first step is to identify or enter an individual's ID and demographic information.

Click + Add Row button and yellow section at the top of the form will appear to enter this individual's data.

If you know the resident ID you are looking for, type it in the Resident identifier box. This will auto-fill in name, DOB, gender, sex at birth, ethnicity, and race. Finish entering the individual's gender identity and vaccination data and click save row.

Please provide all known demographic information. Note- You will still be able to save and submit data without having data entered in the optional gender identity and sex at birth fields.

If you don't know the resident ID (or don't know if this person has a record on the NHSN list), click Find

The text below will display when you hover over the Find button

Add Row	View Report	ing Summary & Submit	▲ Upload	CSV	Export CSV	Hide all (discharged reside	ents 🔷 Export S	QL
Resident ider	ntifier *	Resident First Name *		Resi	dent Last Name *		Gender **	Sex At Birth	
Save Row	a record on the	ividual you are adding alread e Resident screen (because ti Iv entered on another event-	ney				~	~	
elete Duplicat e Row	form such as P UTI), please us individual. This	OC, COVID-19 Event, LabID se this feature to select this s will auto-fill the following fi name, last name, gender, dat	, or r st elds:	Name *	E	esident Last I	Name *	Gender **	Sex /

After you click the **Find** button, the Resident list will appear on the screen.

Change the **view** from 10 to 100 records.

Scan the list to see if the individual you are looking for has a record. You can also type the first or last name in the boxes below the corresponding headers.

Example 1: The person you are looking for already has a corresponding record on the NHSN Resident list

In this example, say you are looking for a record for someone named Judy Freeman with a birthday of 7/13/1962

She has a record on the NHSN resident list, so click on her row, then click Select

Add Row	View Reportin			In the Pag	e 1 of 1 🕬 🕬 100 🗸		View 1 - 9 of 9
	A	Facility ID 🖈	ID	Last Name	First Name	Middle Name	Date of Birth
Resident ide	entifier *		X	x	X	x	X
		14701	DFDGDG	DFGD	GDGFDF		01/03/1950
		14701	NEWRECOF	RIFGDF	DSDG		01/01/1950
	Find	14701	NEWRECOF	RIFGDF	DSDG		01/01/1950
		14701	2238	FREEMAN	JUDY		07/13/1962
Save Row	Cancel	14701	PULL7410	JACKSON	JUNE		10/15/1977
quired fields mark	ed with 🕈 Conditiona	14701	SUN258	LOWS	JIM		08/15/1982
antese -		14701	80005522	MASTERSON	ERICA		01/01/1950
plicate Row	Resident identifier *	14701	99805821	STRANGE	STEPHEN		01/01/1950
		14701	10000000	WILLIAMS	SIMON		01/01/1950
+				ia aa Pag	e 1 of 1 👐 🕫 100 🗸		View 1 - 9 of 9
+							
+							
+							
+							
+						Select	Cancel

Clicking the Select button will automatically fill in the name, gender, sex at birth (if available), DOB, race, and ethnicity from her record on the NHSN resident list. Although the row has auto filled with the individual's known demographics; information with an asterisk(s) will need to be entered prior to saving the row for that individual.

Example 2: The Individual you are entering vaccination data for does not already have a corresponding record on the NHSN Resident list

Click + Add Row button. If you do not know if this person has a record on the NHSN list, click the **Find** button indicated by the #1 in the image below. Next, change the **view** from 10 to 100 records as shown in the image below with #2 and scan the list to see if the person you are looking for has a record.

Person-	-Level CO	VID-19 Vaccination Form	- Resident	S			
+ Add Row	Hide all discharged reside	ents A Export S	5QL				
Resident iden	tifier *	Resident First Name *		Resident Last Name *	Gender **	Sex At Birth	
	Find				~	~	
Save Row Required fields mark	a record on	ndividual you are adding already has the Resident screen (because they usly entered on another event-level					
Delete Duplicat e Row	UTI), please individual. T	s POC, COVID-19 Event, LabID, or use this feature to select this 'his will auto-fill the following fields:	rst Name *	Res	ident Last Name *	Gender **	Sex At B
	birth, ethnic not already will be creat	rst name, last name, gender, date of city, and race. If the individual does have a record entered, a new record ted on the Resident screen when you fields using the +Add Row button and w.		E		Female	

Facility ID 🕈	ID	Last Name	First Name	Middle Name	Date of Bir
	x	x	x	x	
14701	X1	A	ONE		01/12/20
14701	X2	A	TWO		01/15/19
14701	32	AA	FD		09/16/19
14701	15	AA	WHY		08/15/19
14701	289741	ADAMS	WEDNESDAY		12/12/19
14701	193695	ANTHONY	HARPER		12/18/19
14701	42	AQ	TY		08/14/19
14701	8882	BAG	BROWN		01/12/19
14701	20006688	BAKER	WILLIAM		01/01/19
14701	34	BB	FF		08/22/19
		💷 🛹 Page	e 1 of 17 ↦ ⊨ 10 ∨	View	/ 1 - 10 of 1



If the individual does not have a record, click **cancel** as indicated by the #3 below.

ra ⊲a Page 1 of 2 → ► 100 ✓ View					1 - 100 of 162
Facility ID 🕈	ID	Last Name	First Name	Middle Name	Date of Birth
	x	x	x	x	х
14701	X1	A	ONE		01/12/2000
14701	X2	A	TWO		01/15/1999
14701	32	AA	FD		09/16/1953
14701	15	AA	WHY		08/15/1953
14701	289741	ADAMS	WEDNESDAY		12/12/1940
14701	193695	ANTHONY	HARPER		12/18/1930
14701	42	AQ	TY		08/14/1953
14701	8882	BAG	BROWN		01/12/1962
14701	20006688	BAKER	WILLIAM		01/01/1959
14701	34	BB	FF		08/22/1953
14701	54321	BOO	PEEK		04/01/1962
14701	33	CD	ОК		08/16/1953
14701	4464	CEE	BEAUCHAMP		02/09/1940
					3

Since this individual does not have a corresponding record, type in a unique resident ID. An alert will appear letting you know this is a new ID. Click OK and continue entering the data.

Person-	Level CC	OVID-1	19 Vaccination Form - Residents					
+ Add Row	View Rep	orting Su	Alert	xport CSV	Hide all	discharged resider	nts	
• Export SQL			Could not find Resident. You can directly enter a new Resident from this screen.					
Resident ident	ifier *		ОК	ent Last Name *		Gender **	Sex At Birth	
HSM	Find						~	
								►
🗖 Save Row	Ø Cancel							

Enter the individuals' vaccination information including, resident admit date, dose dates and vaccine manufacturers (or date of declining or medical contraindication) and click Save Row. If you do not know their vaccination status, you can enter an unknown vaccination status that is the same day as their admission or start date.

 Add Row View Report Export SQL 	orting Summary & Submit 📃 🔹 Upload	CSV · Export CSV	Hide all discharged residen	ts	
Resident identifier *	Resident First Name *	Resident Last Name *	Gender **	Sex At Birth	
HSM Find	TROY	BOLTON	Male 🗸	Male 🗸	Ma

Entering and saving a record for this new individual adds them to the NHSN resident list.

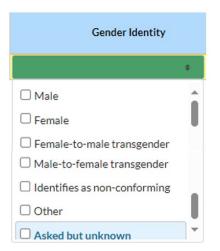
Note: If you are unable to obtain information on gender, ethnicity, and/or race, you may select the 'Unknown' option.

Example 3: Adding demographic information for a new resident record

Click the + Add Row button. Enter Unique HCP Identifier, available demographic information (first name, Last name, Gender, Sex at Birth, Gender Identity, DOB, Ethnicity, Race), admission, and vaccination information.

HCP First Name *	HCP Last Name *	Gender **	Sex At Birth	Gender Identity
	CASTLE	Female 🛩	Male 🗸	¢
 ✓ Cancel ✓ Save Row 			Male Female	•
Required fields marked with * Cond	litionally required fields marked with 🔹 🕯	Unknown	6	

For gender identity, you must scroll down to see all checkbox options. *Note: You can select more than 1 gender identity. If you select* **Asked but Unknown**, you cannot check more than 1 value.



Please note: Sex at birth and gender identity are **optional** data fields. You will still be able to save and submit personlevel data without having data entered in the gender identity and sex at birth fields.

Add Row View Rep	porting Summary & Submit	Upload CSV	Export CSV	Export SQL	
Resident identifier *	Resident First Name *		Resident Last Name *	Gender **	Ethnicity **
RES234 Find	Donna	Morgan		~	
G Save Row Ø Cancel				Female Male Other	Hispanic or Latino Not Hispanic or Not Latino Declined to respond Unknown

For race, you must scroll down to see all checkbox options. *Note: You can select more than 1 race. If you select Declined to respond* or *Unknown*, you cannot check more than 1 value.



Note*

In April 2024, a new feature became available for the Person-Level forms. New buttons were added which give the user the ability to "Hide all discharged residents" As seen in the screen shot below, there are some residents who have a discharge date. The same feature and function is available in the HCP person level forms with a button saying or "Hide all employees with an end date".

Row View Reporting Su	mmai	ry & Submit	Upload CSV	Export CSV Hide all discharged res	sident	ts 🔷 Exp	ort SQL		
fields marked with * Conditionally Gender Identity		red fields marked w Date of Birth **	ith ** Ethnicity **	Race **	Re	sident Admit Date *	Resident Discharge Date	Dose 1 vaccination date * *	Dose 1 vaccine manufacture name * *
~	x	x	✓ x	× x	:	x	x	x	v :
		07/03/1988	Not Hispanic or Not La	White	07/0	01/2022	10/31/2023	01/02/2022	Moderna COVID-19 vaco
		08/23/1954	Not Hispanic or Not La	Black or African American	03/2	27/2015	01/21/2023	01/05/2021	Pfizer-BioNTech COVID-
		01/15/1955	Hispanic or Latino	Unknown	07/0	01/2022		01/03/2022	Pfizer-BioNTech COVID-
		12/01/1955	Hispanic or Latino	American Indian/Alaska Native	07/0	06/2022		04/28/2021	Moderna COVID-19 vaco
		08/19/1953	Hispanic or Latino	Unknown	07/0	01/2022		01/04/2022	Moderna COVID-19 vaco
		09/01/1986	Not Hispanic or Not La	American Indian/Alaska Native	07/0	01/2022		04/27/2021	Pfizer-BioNTech COVID-
		08/20/1953	Hispanic or Latino	Unknown	07/0	01/2022		01/05/2022	Moderna COVID-19 vaco
		08/21/1953	Hispanic or Latino	Unknown	07/0	01/2022		01/06/2022	Moderna COVID-19 vaco
		08/15/1953	Hispanic or Latino	Unknown	07/0	01/2022		09/14/2023	Unspecified manufacture
		01/24/1952	Not Hispanic or Not La	White	02/2	24/2021	03/25/2023		
		07/31/1935	Not Hispanic or Not La	Unknown	11/2	29/2022		06/01/2023	Bivalent Pfizer vaccine
		06/27/1963	Not Hispanic or Not La	White	11/2	25/2020			
		03/10/1937	Unknown	White	03/2	24/2018			
		02/23/1956	Not Hispanic or Not La	White	12/0	01/2022	01/06/2023		
		10/18/1960	Not Hispanic or Not La	White	11/:	16/2019			
		10/22/1930	Not Hispanic or Not La	White	04/:	15/2021	01/22/2023	07/29/2021	Pfizer-BioNTech COVID-:
		12/06/1950	Not Hispanic or Not La		07/	24/2020			

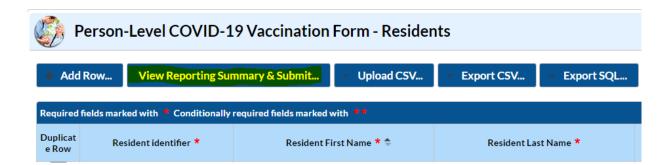
When you click on the highlighted box above the column labeled "Hide all discharged residents," the residents are hidden from the list view and the button changes to "Unhide all discharged residents." This was added to simplify use of the person-level vaccination forms.

Person-Level COVID-19	Vaccination	Form - Residents					
Add Row View Reporting Summ	ary & Submit	Upload CSV	Export CSV Unhide all discharged r	residents A	Export SQL		
uired fields marked with [*] Conditionally req Gender Identity	uired fields marked w Date of Birth **	vith ** Ethnicity **	Race **	Resident Admit Date *	Resident Discharge Date	Dose 1 vaccination date **	Dose 1 vaccine manufacturer name * *
✓ ×	x	✓ x	× ×	x	x	x	▼ x
	01/15/1955	Hispanic or Latino	Unknown	07/01/2022		01/03/2022	Pfizer-BioNTech COVID-19
	12/01/1955	Hispanic or Latino	American Indian/Alaska Native	07/06/2022		04/28/2021	Moderna COVID-19 vaccine
	08/19/1953	Hispanic or Latino	Unknown	07/01/2022		01/04/2022	Moderna COVID-19 vaccine
	09/01/1986		American Indian/Alaska Native	07/01/2022		04/27/2021	Pfizer-BioNTech COVID-19
	08/20/1953	Hispanic or Latino	Unknown	07/01/2022		01/05/2022	Moderna COVID-19 vaccine
	08/21/1953	Hispanic or Latino	Unknown	07/01/2022		01/06/2022	Moderna COVID-19 vaccine
	08/15/1953	Hispanic or Latino	Unknown	07/01/2022		09/14/2023	Unspecified manufacturer
	07/31/1935	Not Hispanic or Not La	Unknown	11/29/2022		06/01/2023	Bivalent Pfizer vaccine
	06/27/1963	Not Hispanic or Not La	White	11/25/2020			
	03/10/1937	Unknown	White	03/24/2018			
	10/18/1960	Not Hispanic or Not La	White	11/16/2019			
	12/06/1950	Not Hispanic or Not La	White	07/24/2020			
	07/23/1926	Unknown	White	03/17/2017			
	10/23/1946	Not Hispanic or Not La	Unknown	09/26/2019			
	09/26/1953	Unknown	Unknown	07/17/2019			
	07/03/1940	Not Hispanic or Not La	White	10/03/2022			
	01/02/1941	Not Hispanic or Not La	White	09/20/2022			

Please note that data rows for hidden residents still exist and are included in the appropriate counts when submitting summary data. Therefore, if you try to add a new row with the same ID as one resident who has been hidden, you will receive a message that the resident already exists, and their profile will appear on the screen.

Step 2: View Reporting Summary & Submit

Once all data have been entered and updated, select the "View Reporting Summary & Submit" button.



If data are **added or modified** on the Person-Level COVID-19 Vaccination Form, you must select the 'View Reporting Summary & Submit' button to feed these data to the Vaccination Summary module. You need to submit data for the most recent week by clicking 'View Reporting Summary & Submit', selectin the most recent week, and clicking "Save and Submit" at least once per week.

View Reporting Summary & Submit			
COVID-19 Vaccination Cumulative Summary	for Long-Term Care Facility Residents	Select the week	
Person-Level Form			Review
Facility ID#:			totals
Vaccination type:	1. COVID19 🧹		
Week of data collection first day (Monday):	3/18/2024 (Never submitted)	Re-submit all changed weeks	
Week of data collection last day (Sunday):	03/24/2024		2.
	Cumulative Vaccination Coverage		
			* All Patients (Total)
1. *Number of residents staying in this facility	for at least 1 day during the week of data collection		90
2. *Cumulative number of residents in Questio	on #1 who are up to date with COVID-19 vaccines. Please review the current defin	ition of up to date	1
Please review the current definition of up to o	late: Key Terms and Up to Date Vaccination.		
Cumulative number of residents in Question			
3.1 *Medical contraindication to COVID-19			3
3.2 *Offered but declined COVID-19 vaccine			0
3.3 *Unknown/Other COVID-19 vaccination	status		86
eligible for submission using the optional p 2. Only save and submit data via the person-le	n-level form: Weeks already reported to the Weekly COVID-19 Vaccination Summary M erson-level form. Instead, please update those weeks by navigating to the Weekly COVII evel form for weeks with complete person-level information for all residents who occupi all residents for a given reporting week, please update the person-level form prior to su	D-19 Summary Module directly and updating the ed a bed at the facility for at least 1 day during th	weekly summary form. e reporting week. If you do no
		3. Save an	d Submit Data Done

On the Reporting Summary screen:

- 1. Select the week you are interested in submitting data for using the drop-down menu next to the box that says, "Week of data collection first day (Monday)".
- 2. Please review the counts that are displayed for this week to ensure accuracy. The totals you see here were autocalculated from the person-level data you entered.
- 3. Click "Save and Submit Data." You will see a pop-up box that says, "Successfully saved." Click OK. Now, you can either select another reporting week to submit or re-submit data for that week, or you can click "Done."

When you click the 'Week of data collection first day" drop down menu, you will see each reporting week since the Person-Level Vaccination Forms became available listed. You will also note that there is sometimes text next to the date with information about the data for that week. A description of what each label means is below. COVID-19 Vaccination Cumulative Summary for Long-Term Care Facility Residents

Person-Level Form	
Facility ID#:	14025
Vaccination type:	COVID19
Week of data collection first day (Monday):	3/18/2024 (Never submitted)
Week of data collection last day (Sunday):	9/12/2022 (Changed since submitted using the person-level form) 1 9/19/2022 (Changed since submitted)
1. *Number of residents staying in this facility fo 2. *Cumulative number of residents in Questior	9/26/2022 (Not eligible for submission using the person-level form) 2 or a 10/3/2022 (Not eligible for submission using the person-level form)
Please review the current definition of up to d. 3. Cumulative number of residents in Question 3.1 "Medical contraindication to COVID-19 v 3.2 "Offered but declined COVID-19 vaccine	ate 10/17/2022 3 #1 10/24/2022 (Never submitted) 3 acc 10/31/2022 (Never submitted) 1 11/7/2022 (Never submitted) 1
 3.3 *Unknown/Other COVID-19 vaccination : 1. Not eligible for submission using the person eligible for submission using the optional pe 2. Only save and submit data via the person-lee have complete person-level information on a instead. 	11/21/2022 (Never submitted) 4 -lev 11/28/2022 (Never submitted) 4 vel 12/5/2022 (Never submitted) 4 11 12/12/2022 (Never submitted) 1 12/12/2022 (Never submitted) 1 1 12/2/2022 (Never submitted) 1 1 12/26/2022 (Never submitted) 1 1 12/26/2023 (Never submitted) 1 1 1/2/2023 (Never submitted) 1 1
	1/9/2023 (Never submitted) 1/16/2023 (Never submitted) 1/23/2023 (Never submitted)

1. <u>Changed since submitted using the person-level form</u>: The summary counts for one or more questions for that vaccination location/reporting week have changed since that vaccination location/week was lasted submitted using

the Person-Level Form. Please use the "Re-submit all changed weeks" button (next to the week of data collection drop down menu) to re-submit all vaccination location/weeks at the same time where the counts have changed.

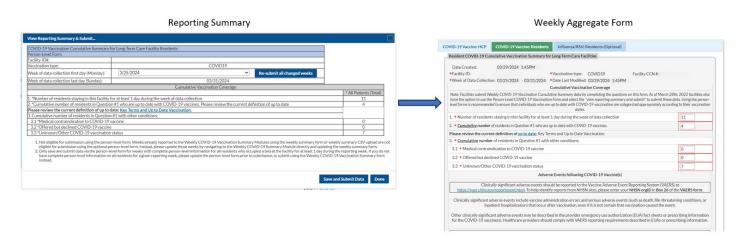
Note: this does not submit for weeks that have never been previously submitted. For a week that has never been previously submitted, you still must click that week and click "Save and Submit Data" at the bottom of the screen.

After the user clicks the "Re-submit all changed weeks" button, you will see this pop-up screen to confirm that you want to re-submit for the weeks marked as changed since last submitted. Click "Yes, re-submit."

acility ID#:		14025			
/accination type:		COVID19			
Neek of data collection first day (Monday):	3/18/2024		Pe-si	ubmit all changed weeks	
Week of data collection last day (Sunday):		Confirm	×		
		Please confirm the resubmission of all data for t	the		
		following surveillance week(s):	_		* All Patients (To
I. *Number of residents staying in this facility:					31
Cumulative number of residents in Question		7/4/2022, 7/25/2022, 8/29/2022, 9/12/2022,		of up to date	2
Please review the current definition of up to o	date: <u>Key Terms and Up t</u>	3/6/2023, 3/13/2023, 12/11/2023, 1/22/2024	and		
Cumulative number of residents in Question	n #1 with other condition	1/29/2024			
3.1 *Medical contraindication to COVID-19	vaccine				0
3.2 *Offered but declined COVID-19 vaccine	2				0
3.3 *Unknown/Other COVID-19 vaccination	status				29
	erson-level form. Instead, p evel form for weeks with co	Yes, re-submit No, can mplete person-level information for all residents who ording week, please update the person-level form prior	9 S		ting the weekly summary forr uring the reporting week. If yo

- Not eligible for submission using the person-level form: Specific vaccination weeks already reported to the Weekly COVID-19 Vaccination Summary Modules using the weekly summary form or weekly summary .CSV upload (i.e., not the person-level form) are not eligible for submission using the Person-Level Vaccination Form. Instead, please update those weeks by navigating to the Weekly COVID-19 Summary Module directly and updating the weekly summary form.
- 3. <u>If you only see a date, and there is no corresponding text</u>: This indicates that you already submitted data that week via the Person-Level form, and there have been no updates to the data for that week since submission. No action is needed!
- 4. <u>Never submitted</u>: Data for that vaccination reporting week have never been submitted by any form or reporting mechanism. These vaccination reporting weeks are eligible to submit using the Person-Level Vaccination Form.

It is important to understand that the data submitted from the person-level Reporting Summary screen transfers to the Weekly COVID-19 Vaccination Summary Module form (i.e., the traditional, aggregate, facility-level form).



After submitting these data, if you want to confirm that the data were successfully submitted to the Weekly COVID-19 Vaccination Summary Module, navigate to Vaccination Summary on the left-hand navigation bar and observe that the week of interest appears green, indicating that the data are complete for that week. You can also click on that week and confirm that the numbers match those that you submitted form the Reporting Summary.

NHSN Home		Vaccination Summary Data
Alerts		
Dashboard	•	Click a cell to begin entering data for the week which counts are reported.
Reporting Plan	•	Reporting of medical events or health problems that occur after vaccination (possible side effects) is encouraged, even if you are no
Resident	•	vaccination, at <u>https://vaers.hhs.gov/reportevent.html.</u>
Staff	•	
Summary Data	•	Image: Specific definition 29 April 2024 - 09 June 2024 Image: Record Complete Record Incomplete
COVID-19/Respirator Pathogens	У 🕨	Weekly Vaccination Calendar
Vaccination Summary		04/29/2024 (Monday) - 05/05/2024 (Sunday) COVID-19: HCP
Import/Export		COVID-19: Residents FLU/RSV: Residents

As a reminder, when reviewing Vaccination Summary data, a user can always review the Create and Modify dates as described here: <u>https://www.cdc.gov/nhsn/pdfs/ltc/covidvax/how-to-enter-data-ltcf-508.pdf</u>. The "Date Created" is auto-populated when data are initially entered and saved in the Weekly COVID-19 Vaccination Module data. The "Date Last Modified" is auto-populated based on the most recent date that changes were made to previously submitted COVID-19 Vaccination Module data.

Here are some example cases of entering data:

Example 1: An individual who was discharged and later returns to the facility

If a resident is discharged or leaves the facility for any reason, and then returns or is re-admitted within 1 week (7 days) or less, then nothing on their row needs to be changed and their information can continue to be maintained on the original row. If resident is discharged or leaves the facility for any reason for longer than 1 week (7 days), and returns or is re-admitted after more than 1 week then, you should enter a discharge date on the day they were discharged, and you should duplicate their row (using the + button next to their row) and enter a new admission date on their new row.

Note: This is consistent with our guidance for the weekly summary forms that says to count all residents occupying a bed at this facility for at least 1 day (at least 24 hours) during the week of data collection.

If a healthcare worker leaves the facility for an extended period (greater than 2 weeks) and later returns, you will create a new row for this person when they return using the + button next to their original row. The original row will have an end date (the last day they worked there or the day they were discharged). The new row will have a new start date, and this date must be at least 2 weeks after the original row's end date. Unlike the current Excel data tracking worksheet, you should NOT delete the original start date.

Suppose a resident was discharged on 6/16/2022, and this resident is re-admitted on 6/30/2022. You will use the plus sign (+) next to the resident's original row to create a new, duplicate row for the resident where you will enter the new admission (admit) date. On the new row, you enter the new admission date of 6/30/2022. Also, confirm that the resident's vaccination information is correct and update as needed if there have been any changes since the last entry. Once all information is updated, select 'Save Row'.

- A. Select the plus sign (+) next to the resident's row to create a new, duplicate row.
- B. Enter the new 'Resident Admit Date'. In our example, you would enter 6/30/2022.
- C. Confirm that all vaccination fields are still correct and up to date.
- D. Select "Save Row"

Resid	lent identif	ier *	Date of Birth * *	Resident Admit Date *	Resident Discharge Date	Re	esider	nt First Name	*	Res	ident l	Last Name *	Dose 1 vaccination date **	Dose
100000	03		01/01/1945	06/30/2022		Sam							05/05/2022	Uns
							_				_			-
🗉 Sav	e Row	Ø Ca	incel											
Required	fields mark	ed with	Conditionally requir	ed fields marked with	**									0
Delete	Duplicate Row	Res	ident identifier *	Date of Birth * *	Resident Admit Date *	Resident Disch Date	arge		Resident First	Name 🕇		Resident Last	Name *	Dose
			x	×	x		x				x [x	
	+	001		06/01/1942	01/01/2020	03/27/2022		May						05 🔺
	+	10000	000	03/08/1950	06/02/2022			Simon						03
	+	10000	003	01/01/1945	05/03/2022	06/16/2022		Sam						05
	+	10000	01	03/08/2019	05/18/2022			John						01
			. Use this feature i		5/18/2022			William						04
			lity for any reason		4/26/2022			Jennifer						01
			urn, duplicate the ate, which is the da		4/26/2022			Wendell						10
	the fac	ility. On	their prior row, e	nter a discharge	5/01/2022			Karen						01
			the last day they w	vere in the facility	4/26/2022			Eric						03
0	Delore	they lef	l.)4/26/2022			Stephen						11

Once you have updated all resident information and selected the save row button, there will be a second row for this resident displaying the updated resident information for the new admission. Anytime changes are made, please remember to always click out of the box where the most recent change was made and then click the "View Reporting Summary & Submit" button to review the summary page for accuracy and submit data for all updated weeks.

Example 2: A resident's vaccination status changes over time

Over time, a resident's vaccination status may change. The Person-Level COVID-19 Vaccination form was designed to capture these changes.

For example, suppose a resident is admitted on 05/06/2022 and their vaccination status was unknown at that time. Enter the resident identifier, DOB, admit date, first name, and last name. Since the vaccination status is unknown, enter an unknown vaccination status date of 5/06/2022, as shown with box 1 below.

Add R	Row View Reporting Sur	nmary & Submit 📃 🗾 Upload CSV	Export CSV Export SC	QL				3				
Required fiel	lds marked with 🍍 Conditionally requ	ired fields marked with 🐐					ields marked with	Conditional	ed v	with • Onally r	equired fields marked w	vith 💶
Duplicate Row	Resident identifier *	Resident First Name *	Resident Last Name *		Gender * *	Date of Birth **	Resident Admit Date *	Resident L D	son	Unknown COVID 19 vaccination status Date **	Additional/booster dose date **	Additional/booster dose type **
	x		x	х	✓ x	x	۸ 📃 ۲	x 📃 了	~ :	x	x	✓ x
+ 1	100000000	WYNTER	NIGHTS		Female	09/05/2005	05/06/2022			05/06/2022		

Over the course of their first week at your facility, you learn they are unvaccinated and offer vaccine. They decline on 6/13/2022. You would update this record as indicated in box # 2 (below). Simply click in the cells to enter the declination date and declination reason. Do not delete the unknown vaccination status date.

+ Add	Row View Reporting Sun	nmary & Submit 📃 💉 Upload CSV	Export CSV Support SQL		2			
Required f	fields marked with * Conditionally requ	ired fields marked with 🔹 🖢				hally required fields mai	rked with 🔺	
Duplicate Row	Resident identifier *	Resident First Name *	Resident Last Name *	Gender **	Date of Birth **	Declination date * *	Declination reason	Unknown COVID- 19 vaccination status Date **
	x	x	x	× x	x	x	x X	x
+	100000000	WYNTER	NIGHTS	Female	05/06/2022	05/13/2022	Other	05/06/2022

As time goes on, the resident changes their mind and on 6/20/2022 they agree to receive their first dose of COVID-19 vaccine. This can also be updated in the same way. Click on the cells corresponding to dose 1 and provide the date and vaccine manufacturer name as shown with box 3 below. You would repeat this process again once the individual received any additional or booster doses. Do not delete the unknown vaccination status date or the declination date. You would maintain all three dates on this person's row.

🔺 Add	Row View Reporting Sun	nmary & Submit Upload CSV	Export CSV Export SQL		4	3	2	1
Required fr	elds marked with 🍍 Conditionally requ	ired fields marked with 🕷 🗰				equired fields marked with	narked with Conditionally required fields	narked with
Duplicate Row	Resident identifier *	Resident First Name *	Resident Last Name *	Gender **	Date of Birth *"B	Dose 1 vaccination Dose 1 vaccine manufacturer Dose 1 vacc	Declination date ** Declination reason	Unknown COVID- 19 vaccination status Date **
	x	x	x	×	×	x × x	x	x
+	100000000	WYNTER	NIGHTS	Female	09/05/2005	06/17/2022 Moderna COVID-19 vaccine	05/13/2022 Other	05/06/2022

CSV File Upload (Optional)

CSV upload is often a helpful for initial data entry, for facilities with large numbers of HCW or for weeks with numerous status changes.

Users **do not need to use CSV file** templates or upload CSV files to use the Person-Level COVID-19 Vaccination Form. This section is intended to assist facilities that choose to use the upload CSV file option.

Please make sure you are using the most recent CSV file template when uploading your person-level COVID-19 vaccination data. In addition, make sure that you are using the person-level CSV file, and not the summary data CSV file.

To make sure that you are using the most recent CSV file template:

- Navigate to the LTCF | COVID-19/Respiratory Pathogens Vaccination |NHSN | CDC webpage
- Scroll down to the 'Person-Level COVID-19 Vaccination Data CSV Data Import' section
- Select the most recent CSV template for person-level COVID-19 vaccination data

Another option to obtain the CSV file template:

User can export the data (or just the column headers if no data are entered) to a CSV file and use it as a template by clicking the "**Export CSV...**" button on the Person-Level Form.

Note: Remember to use the Variable description and file layout for Person-Level COVID-19 Vaccination Form PDF as a guide. Use this document to assist with defining each variable in the CSV template and entering data that are formatted correctly.

Export CSV Option

Once data have been entered into the Person-Level COVID-19 Vaccination Form, if you wish to export these data to a CSV file, you can click 'Export CSV'. The exported covid19.csv file will be saved to your computer's downloads folder. Open the file to view and save. Note: Your data do not need to be exported because your records can be completely maintained in NHSN.

🧳 F	Person-Level COVID-19 Vaccination Form - Residents													
+ Add	Row	View Reporting Summary &	Submit 🔷 Upload CSV 🔷 Ex	port CSV Hide all discharged reside	ents A Export	SQL								
Required	Required fields marked with * Conditionally required fields marked with 👯 💿													
Delete	Duplicat e Row	Resident identifier *	Resident First Name *	Resident Last Name *	Gender **	Sex At Birth	Gender Identity							
	+	0	RESFIRST	RESLAST	Male	Female	Male-to-female transgender							
	+	11101	RESFIRSTS	RESLASTS	Female	Female	Female							
	+	2	SH	SS	Male	Female	Female							

How to Upload CSV

After you have transferred your data to the CSV file template, please follow the steps below to upload the CSV file to the Person-Level Form in NHSN.

A. Click "Upload CSV ... "

B. Click "Choose File" to locate the saved file and select the .CSV file that you added your data.

C. Once the selected file is visible in the Browse box, you will then click the 'Upload CSV' button at the bottom of the page

Person-Level COVID-19 Vaccination Form - Residents Add Row View Reporting Summary & Submit Upload CSV Export CSV Hide all discharged residents Export SQL							
Delete	Duplicat e Row	Resident identifier *		Upload CSV file	Gender **	Sex At Birth	Gender Identity
	+	0	RESFIRS	Please select a CSV file containing:	e	Female	Male-to-female transgender
	+	11101	RESFIRS	2	ale	Female	Female
	+	2	SH	Choose File No file chosen	е	Female	Female
				3 Upload CSV Cancel			

Note: If any errors are found during upload, those will be described in the pop-up window. Please correct any rows with errors and resubmit.

D. Submit the Person-Level data to the Weekly Summary Module using the "View Reporting Summary & Submit" button. Please see the sections in this document above regarding saving and submitting data.

Person-Level COVID-19 Vaccination Form - Residents								
+ Add	* Add Row View Reporting Summary & Submit Upload CSV Export CSV Hide all discharged residents Export SQL							
Required fields marked with * Conditionally required fields marked with **								
Delete	Duplicat e Row	Resident identifier *	Resident First Name *	Resident Last Name *	Gender **	Sex At Birth	Gender Identity	
	+	0	RESFIRST	RESLAST	Male	Female	Male-to-female transgender	
	+	11101	RESFIRSTS	RESLASTS	Female	Female	Female	
	+	2	SH	SS	Male	Female	Female	

Note: A message will appear describing the number of records that were successfully uploaded. In this example, there were 10 records that were successfully uploaded.

VID-19	nhsn2.cdc.gov says Successfully uploaded CSV. Added 10 records.	
litionally requ	ок	
Date	Upload CSV file	×
Please w		
	Processing 'Event-level-covid19-vacc-ltc-resCSV2.csv (1%)	
	Processing 'Event-level-covid19-vacc-ltc-resCSV2.csv (1%)	
06/15 -	Processing 'Event-level-covid19-vacc-ltc-resCSV2.csv (1%)	

E. After submitting these data, navigate to Vaccination Summary on the left-hand navigation bar and observe that the "Record Complete" icon in the report key for the Vaccination Summary Data page will turn green indicating that the data have been successfully saved for the reporting week(s).

🧳 Vaccin	nation Summary Data						
Click a cell to begin entering data for the week which counts are reported. Reporting of medical events or health problems that occur after vaccination (possible side effects) is encouraged, even if you are not sure they are the result of vaccination, at https://vaers.hhs.gov/reportevent.html .							
◀ 🔳 ►	30 October 2023 - 10 December 2023	Record Complete Record Incomplete					
Weekly Vaccination Calendar							
10/30/2023 (Monday) - 11/05/2023 (Sunday) COVID-19: HCP							
© COVID-19: Residents							
FLU/RSV: Residents							

Additional Resources:

Weekly COVID-19 Vaccination

LTCF | COVID-19/Respiratory Pathogens Vaccination | NHSN | CDC

Person-Level Trainings (Recordings and Slide sets) https://www.cdc.gov/nhsn/ltc/weekly-covid-vac/index.html#anchor_1710769934

Person-Level COVID-19 Vaccination Forms - Instructions and Guidance Documents

Person-Level COVID-19 Vaccination Data - CSV Data Import